

Global ICT Standards for Europe



DIGITALEUROPE

Perspectives from the EU ICT Industry

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Background: ICT Industry Perspective on Standards

Global scale is the ICT industry's innovation motor - three foundational principles for effective ICT standards policies:

- **Emphasis on global standards**
- **Emphasis on voluntary, industry-driven standards**
- **Emphasis on consensus-based, transparent and inclusive standards development processes adhering to WTO TBT principles and criteria**

The more successfully the EU can implement these principles, the better will our European environment be prepared for a flourishing ICT economy and for delivering on the digital agenda for European citizens

Implications

- **Global and voluntary, industry-driven ICT standards, adhering to WTO TBT principles and criteria are developed by a variety of different organisations, whether they are formal standards organisations or industry fora & consortia**
- **From an industry perspective and a global context, there is no general need for policy to differentiate between these different sources of standards**
 - Global competitiveness of an ICT standard is not determined by whether it has been developed by a formal standards organisation or an industry consortium

In order to have access to the best ICT standards for supporting EU policies and competitiveness, the EU needs to:

- **continue investing in contributing to global standards**
 - Europe is a leading contributor at global level via industry's direct participation in ETSI and partnership projects (e.g. 3GPP), national delegations in international bodies, incl. CEN/CENELEC contributions, and industry work in fora & consortia
- **Leverage the full landscape of global standardization**

The MSP – Taking Stock

- **The MSP is an essential and previously missing key enabler for the EU to leverage the full landscape of ICT standards in support of EU policies and interoperability**
 - It is also the first institutionalized platform for cooperation between stakeholders towards that aim
 - ESOs, ISOs as well as global fora & consortia
 - Member States as well as direct participation of stakeholders with beyond-national interests
- **The MSP has proven to be able to successfully fulfil its mandate**
 - Identification of first sets of global ICT specifications
 - Healthy pipeline of evaluation projects on proposals for identification
 - First collaboratively developed Rolling Plan for EU ICT standardisation, taking global perspectives into account
 - Joint work, especially in task forces, has significantly increased trust between stakeholders and generated previously absent common understanding on many standards policy aspects

The MSP – Our Hopes Going Forward

1. Identification of ICT Specs - Move from building trust among stakeholders to routine operations

- Evaluation processes of ICT specifications proposed for identification need to be streamlined
 - Average duration of process long vis-a-vis aim of responding to fast ICT innovation cycles by making state-of-the-art specs quickly available to procurers
 - Risk of member's fatigue in contributing resources to working groups
 - There is room for increased process discipline
- Fully embrace enabling role of global fora & consortia specs
 - Avoid defensive attitude towards identification of ICT specs – keep in mind that the role of identified ICT specs in the overall system is clearly delimited and “modest”: A completely non-binding offer for voluntary use – no obligation or even recommendation for use

The MSP – Our Hopes Going Forward

2. The Rolling Plan - Move from collaborative plan development to collaborative implementation

- Having the global ICT standards landscape contribute to supporting EU policy objectives will be a significant competitive advantage for the EU
- Need to develop instruments to stimulate global fora & consortia work towards supporting EU policy objectives
 - Instruments for stimulating ESO work are established and in place: standards mandates, financial support etc
 - Effective instruments for stimulating fora & consortia work need to be developed – may be similar, or may be different kinds of tools
- The MSP is ideally set up to develop proposals

The MSP – Our Hopes Going Forward

3. Scope of Work - Move from tackling initial tasks to filling the full MSP mandate

- Mandate of MSP is broad and applies to all issues around ICT standardisation
 - Yet, initial work has focused on first identification processes and Rolling Plan
- Many other standards-related policy topics have been presented to the MSP by the EC, but few have been followed up
- Due to its set-up, the MSP offers a unique opportunity to develop collective stakeholder views on many issues:
 - E.g.: ongoing discussions around standards-essential patents, standards in TTIP, ...

The MSP – A Final Request to the EC

**Please ensure that a decision to continue the MSP
beyond the end of this year is prepared in time!**